

## BUS 599 - Assignments and Rubrics

### **Assignment 4: Presentation**

Due Week 9 and worth 70 points

After you have fleshed out your business plan you will have the information you will need for a slide presentation (e.g., PowerPoint). This 12-slide presentation conveys the most important aspects of your business in a short time. More sophisticated investors, such as angel investors and venture capitalists, will typically not look at your written business plan until they have seen your slide presentation.

### Presentation (MS PowerPoint or equivalent)

- Create a 12-slide presentation. Follow the outline on pp. 343-346 for the critical slides of your presentation and their placement. Note: Students may include speaking notes in the notes section of their slides to further communicate a clear representation of their slide content. However, this is optional and is not a required component of the presentation.
  - Hints: Include the highlights of your elevator pitch, which shows that you understand your business. The elevator pitch is a concise description of your company—its product, market, competitive advantages, and so on. Whether pitching your business to an investor or describing it to a potential connection at a networking event, you need to be able explain your business succinctly to someone in the amount of time it would take to ride up a few floors in an elevator. Use the worksheet in the text (p. 362 | Your "Elevator Pitch") to develop your elevator pitch.
  - Hints: You must limit your presentation to twelve (12) slides. You do not want to overwhelm
    your audience with too many slides or bore them with information they already know.
- 2. Cite three (3) resources you have used to complete the exercise.
  - Citations and references must follow APA format. The reference page is not included in the required page length

The specific course learning outcomes associated with this assignment are:

- Describe strategic planning techniques used to formulate alternative strategies designed to achieve stated business goals.
- Create a plan to implement a firm's strategy and manage the change from current operations.
- Analyze strategies for exerting the internal leadership needed to drive the implementation of strategic initiatives and improve operating excellence.
- Use technology and information resources to research issues in strategic management.
- Write clearly and concisely about strategic management using proper writing mechanics.

Grading for this assignment will be based on answer quality, logic/organization of the paper, and language and writing skills, using the following rubric.

Points: 70	Assignment 4: Presentation					
Criteria	Unacceptable Below 70% F	Fair 70-79% C	Proficient 80-89% B	Exemplary 90-100% A		
1. Create a 12-slide presentation. Follow the outline on pp. 343–346 for the critical slides of your presentation and their placement. Weight: 70%	Did not submit or incompletely created a 12-slide presentation. Did not submit or incompletely followed the outline on pp. 343–346 for the critical slides of	Partially created a 12-slide presentation. Partially followed the outline on pp. 343–346 for the critical slides of your presentation and their placement.	Satisfactorily created a 12-slide presentation. Satisfactorily followed the outline on pp. 343–346 for the critical slides of your presentation and their placement.	Thoroughly created a 12-slide presentation. Thoroughly followed the outline on pp. 343–346 for the critical slides of your presentation and their placement.		

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	your presentation and their placement.			
Clarity, writing mechanics, and formatting requirements     Weight: 20%	More than 6 errors present	5-6 errors present	3-4 errors present	0-2 errors present
3. 3 References Weight: 10%	No references provided.	Does not meet the required number of references; some or all references poor quality choices.	Meets number of required references; all references high quality choices.	Exceeds number of required references; all references high quality choices.

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### 12 CRITICAL SLIDES

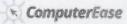




Title slide: your company's name, a short company description, name of presenter(s) if presenting in person.

### What We Do

- Business software training services for corporate clients
- · Classes conducted on-premise or online
- B2B and B2C target markets
- · First 9 months: \$171K revenue



Your elevator pitch: a succinct description of your products or services, market, and competitive advantages. Use vibrant language, and if possible, embed audio or video to demonstrate your product or service.

# The Opportunity

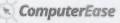
- · Corporate training in No. America
  - = \$130 billion industry
- 42% of training outsourced
   \$54.8 billion
- No market leader
- · Huge growth in online training
- Franchise opportunities

ComputerEase

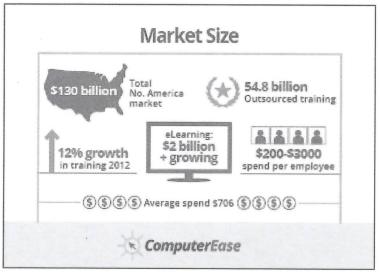
Size of opportunity: this is what investors — VCs even more so than angels — want to know. To what size can your company potentially grow and what are your plans for future development?

# **Target Market**

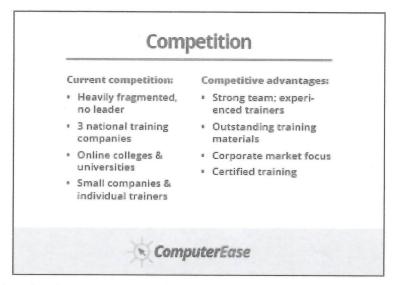
- Corporations with 50+ employees
- · Government, insurance, financial, health care, engineering, colleges
- · 2,000+ corporations in Vespucci area
- · Online market includes U.S. and other **English-speaking countries**



Your specific target customers: who they are and the customer needs that your product or service will meet.



The market size: numbers and dollars, past growth, growth forecasts.



The competition: division of market share, how your product compares to theirs, your value proposition in comparison to the competition's, and barriers to entry.



### The Team

### Founders:

Scott E. Connors: President

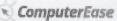
· Experience selling tech services

Susan Alexander: VP, Marketing

Experience selling to target market

Advisory Committee Includes:

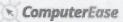
- · Top customer targets
- · Dr. A. A. Arnold, Instructional Design



Your team: who they are, their past successes and experience, and why they are qualified to do the job.

### **Business Model**

- · B2B: Top pricing for customized training
- · B2C: Top pricing for certification training
- In-house sales team
- · Per-seat annual subscription



The business model: how you will distribute your product, pricing strategies, how you will reach your customers.

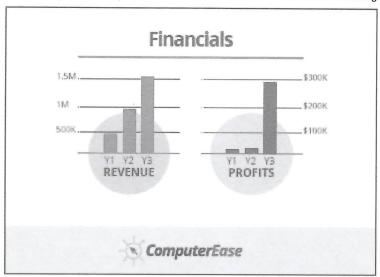
### Milestones

- January, 2014 launched
- · August, 2014 opened first center
- To date
  - \* \$171K revenue
  - 184 training sessions
  - 11 key corporate clients
- 2015 second center opens
- 5 years
  - \* \$5 million annual online sales
  - 5 locations
  - \$8 million total annual sales

**▼ ComputerEase** 

Milestones: a time line that outlines when you expect to reach key achievements.







Financials: a brief summary of key points from your income statement, balance sheet, and/or cash flow projections.

SURE	Funding
8	Funds sought: \$160,000 • Training Center, staff, marketing
8	Funding to date • \$60K investment – Connors • \$70K loans – Connors/family
8	No future funding rounds
	ComputerEase

Funding: how much you are asking for in this round, how many future rounds are expected, how much you will request during those rounds, and how the funds will be used.

# The Upside High projected annual sales & ongoing profitability Proven business concept Key customers secured: RockSolid Insurance, Vespucci National Bank, Vespucci State University No significant local/regional competition Strong potential franchise opportunity ComputerEase

The investment opportunity: potential exit strategies and financial return for investors.

### Your "Elevator Pitch"





### MY COMPANY...

MI GOMICANI			
Named:			
Does:			anna an
		,	
Serves Which Market:			
Makes Money By:			
, -,-			
Is Like Which Other Companies:			
to the tribin outer outinpatities.	erantientum koosuuda astosiamoja valdute en juuris ja astaabii		
	*		
Will Succeed Because It:			
	•		
Aims to Achieve:			
Unite to United 6:			
	-		
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